

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

1. **Names of Parties to Transaction**

Caprice Business Development Canada Ltd. (the "**Company**"), now renamed "Leaf Mobile Inc.", its wholly-owned subsidiary 1220311 B.C. Ltd. ("**Subco**"), and 1182533 B.C. Ltd. ("**1182533**").

2. **Description of Transaction**

Under its qualifying transaction, the Company completed a reverse takeover transaction, pursuant to which Subco and 1182533 amalgamated to form a new entity ("**Amalco**"), pursuant to the British Columbia *Business Corporations Act*. Immediately prior to the amalgamation, 1182533 acquired all of the issued and outstanding securities of LDRLY (Technologies) Inc. ("**LDRLY**"), a developer and publisher of mobile games.

Under the amalgamation, each shareholder of 1182533 received one common share of the Company for each common share of 1182533 held by them.

As a result of the transactions described, the Company became the parent company of both Amalco and LDRLY. Additionally, the Company was renamed "Leaf Mobile Inc."

Subsequently, the common shares of the Company began trading under the new symbol "LEAF" on the TSX Venture Exchange on April 21, 2020.

3. **Effective Date of the Transaction**

April 17, 2020

4. **Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and each of the continuing entity**

N/A.

5. **Documents filed under this Instrument describing the transaction**

See the joint Information Circular of the Company and 1182533 dated February 14, 2020, all of which are filed under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com).

Dated June 3, 2020.

**LEAF MOBILE INC.**

Per: "Darcy Taylor"

Darcy Taylor, CEO