

**LEAF Mobile Inc**  
**(Formerly Caprice Business Development Canada Inc.)**

**RESTATED CONDENSED INTERIM CONSOLIDATED FINANAICAL  
STATEMENTS**

For the Six Months Ended June 30, 2020

NOTICE TO READER

The Audit Committee, in consultation with management of the Company, has determined that the Company's financial statements for the six month period ended June 30, 2020, filed August 31, 2020, should be re-filed to amend an identified error in the calculation of the net assets acquired on acquisition of LDRLY (Technologies) Inc. and the purchase price allocation of the same. The correction of this error resulted in the decrease in the net book value of intangible assets of \$386,197, a decrease to trade payables of \$556,103, an increase to income taxes payable of \$93,208 and an increase to net comprehensive income (loss) of \$76,698 for the quarter. These restated financial statements for the consolidated six month period ended June 30, 2020 replace and supersede the previously filed interim financial statements in respect of the same period filed on August 31, 2020.